



## Application for Financial Assistance and Medicaid/KCHIP Screening Form

*The following information is used to determine if an individual who requests or has already received hospital services is eligible for B.H.I. Financial Assistance or should be referred to the Department for Community Based Services (DCBS) to apply for Medicaid or KCHIP. Refer all children aged 19 and under to the DCBS office in the county of the individual's residence for a KCHIP eligibility determination.*

### Section 1: Individual Information

1. Today's Date: \_\_\_\_\_ 9. Work Phone: \_\_\_\_\_  
 2. Patient's Name: \_\_\_\_\_ 10. Dates Hospital Provided Service: \_\_\_\_\_  
 3. Street Address: \_\_\_\_\_ 11. Married/Single: \_\_\_\_\_  
 4. City: \_\_\_\_\_ 12. Name of Spouse: \_\_\_\_\_  
 State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ 13. Is the patient pregnant?  Yes  No  
 5. \*Social Security Number: \_\_\_\_\_ *If YES, refer the patient to DCBS for Medicaid eligibility determination*  
 6. Date of Birth: \_\_\_\_\_ 7. Patient's Sex: \_\_\_\_\_ 14. Is the patient a resident of Kentucky?  Yes  No  
 8. Home Phone: \_\_\_\_\_ (*"Resident" is defined as a person living in Kentucky and who is not receiving public assistance in another state.*)

*\* Please note that a Social Security Number is **not** required, and does not need to be provided. This information is only used to determine if the patient is currently receiving Medicaid. This information will not be shared, and will not be used for any other purpose.*

*If the answer to question 14 is yes, go to question 15. If the answer to question 14 is no, advise the patient that he/she does not meet criteria for eligibility for DSH and complete Section V.*

15. List the name, relationship, and age of each person living in the household.

Household Member's Name	Relationship	Age
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

16. Does the individual have dependent children living in the home?  Yes  No  
 (a) If the answer to question 16 is **YES**, refer the individual to DCBS for Medicaid;  
 (b) If the answer to question 16 is **NO**, refer the individual to DCBS for Medicaid **ONLY IF** the individual has **NOT** received a denial from Medicaid within 30 days; or,  
 (c) If the individual, who has no children less than 18 years of age, claims to be disabled, refer the individual both to DCBS to apply for Medicaid and to the Social Security Administration to apply for SSI

#### 17. Income Information

- a. Patient/Guarantor Employer: \_\_\_\_\_  
 b. Spouse Employer: \_\_\_\_\_  
 c. Work Phone: \_\_\_\_\_  
 d. Total Gross Monthly Income: \_\_\_\_\_  
 e. Other Income: \_\_\_\_\_  
 i. Unemployment: \_\_\_\_\_  
 ii. Child Support: \_\_\_\_\_  
 iii. Social Security: \_\_\_\_\_  
 iv. Workers Comp: \_\_\_\_\_  
 v. Other: \_\_\_\_\_

**Total Family Unit Gross Monthly Income: \$** \_\_\_\_\_

#### 18. Insurance Information: \_\_\_\_\_

- a. Health/Life Insurance: \_\_\_\_\_  
 b. Phone Number: \_\_\_\_\_  
 c. Policy Number: \_\_\_\_\_  
 d. Group Number: \_\_\_\_\_  
 e. Policy Holder: \_\_\_\_\_  
 f. Relation to Patient: \_\_\_\_\_

**19. Countable Resources:**

\*Countable Resources shall be reduced by unpaid medical expenses of the family unit to establish eligibility.

Bank Name	Balance Value
a. Checking:	
b. Savings:	
c. Money Market:	
d. Mutual Fund:	
e. Stocks:	
f. Bonds:	
g. Other:	
* Total Health Bills Owed:	
*Total Resources:	

20. Other Information: a. Was the date of service related to an auto accident?  Yes  No  
 b. Have you applied for and been denied Medicaid or KCHIP Benefits?  Yes  No

**Section 2: Hospital Indigent Care Criteria**

1. An individual must meet all of the following conditions:
  - a. The individual is a resident of Kentucky
  - b. The individual is **not eligible** for Medicaid or KCHIP
  - c. The individual is **not** covered by a 3<sup>rd</sup> party payer.
  - d. The individual is **not** in the custody of a unit of government which is responsible for coverage of the acute care
  - e. The individual meets the following income and resource criteria:

**Number of Family Members**

% patient owes	1	2	3	4	5
<b>40%</b>	27180	36620	46060	55500	64940
<b>30%</b>	24462	32958	41454	49950	58446
<b>20%</b>	21744	29296	36848	44400	51952
<b>10%</b>	19026	25634	32242	38850	45458
<b>0%</b>	13590	18310	23030	27750	32470

**Add an additional \$4,720.00 for each person over household size of 5. Incomes based on 2022 U.S. Federal Poverty Guidelines. Resource limits obtained from the KY Cabinet for Health and Family Services.**

2. All income of a family unit is to be counted and a family unit includes:
  - a. The individual;
  - b. The Individual spouse who lives in the home;
  - c. A parent or parents, of a minor child, who lives in the home;
  - d. All minor children who live in the home.
3. Related and nonrelated household member(s) who do not fall into one of the groups listed above shall be considered a separate family unit.
4. Countable resources are limited to cash, checking and savings accounts, stocks, bonds, certificates of deposit, and money market accounts.
5. Countable resources may be reduced by unpaid medical expenses of the family unit to determine eligibility.

**Section 3: Certifying Accuracy of Information**

I hereby agree to furnish the Hospital all necessary information to allow them to determine my need to receive financial assistance for health care services received. I agree that the Hospital will be provided with or may obtain all documents necessary to verify my current income, employment status, and resources, and that failure to supply requested information within sixty (60) working days is grounds for denial of my application for assistance. I also agree to notify the Hospital immediately of any change of address, telephone number, employment status, or income. I agree to allow the Hospital representative to determine eligibility and pursue state and federal assistance with Medicaid, KCHIP and DSH. I certify that the information provided on this application is correct to the best of my knowledge and belief. I understand that if I give false information or withhold information in accepting assistance, I may be subject to prosecution for fraud. I understand that I have a right to request a fair hearing if I am dissatisfied with any action taken on my application. I understand that I must contact the hospital to make a hearing request.

Individual or Responsible Party's Signature

Date

\_\_\_\_\_  
 Hospital Employee Signature

\_\_\_\_\_  
 \_\_\_\_\_

**Section 4: Refusal to Apply for Medicaid**

The individual or his responsible party shall sign below if he refuses to apply for Medicaid.

I refuse to apply for Medicaid or KCHIP coverage. I understand that this refusal may result in me being billed for any services performed.

\_\_\_\_\_  
Individual or Responsible Party's Signature

\_\_\_\_\_  
Date

**Section 5: Indigent Care Denial**

The individual does not meet the criteria for indigent care for the following reason (please check what applies):

1.  The individual is not a resident of Kentucky
2.  The individual has been referred to apply for Medicaid or KCHIP but has refused to apply.
3.  The individual already receives or has been approved for Medicaid or KCHIP.
4.  The individual has been referred to apply for Medicaid or KCHIP but has not shown at the end of 30 days that the application was filed
5.  The individual has been referred to an applied for Medicaid or KCHIP within 30 days but has not shown at the end of 120 days that the application has been denied or the application is pending.
6.  The individual did not provide within 60 days information needed to verify income, resources or employment status.
7.  The individual is covered by the following third party payer: \_\_\_\_\_
8.  The individual is in the custody of the following unit of government which is responsible for the coverage of the acute care needs of the individual:
9.  The household income of \$ \_\_\_\_\_ is too high
10.  The household resources of \$ \_\_\_\_\_ are too high, even when reduced by unpaid medical bills.

\*The individual believes that he/she is eligible for indigent care for the following reason:

\_\_\_\_\_

**Section 6: Hearing Request**

The individual may request a fair hearing within 90 days of this determination either by:

1. Signing and dating the hearing request below and returning a copy of this application to the hospital, or
2. Sending a letter to the hospital requesting a hearing.

Hearing requests must be post marked or hand-delivered within 90 days of the date below to:

Name or Department: \_\_\_\_\_

Hospital: \_\_\_\_\_

Address: \_\_\_\_\_

I request a hearing on this denial. I believe I am eligible for indigent care.

\_\_\_\_\_  
Patients Signature

\_\_\_\_\_  
Date

*The hospital shall conduct a fair hearing within 30 days of receiving the individual's hearing request.*

**This determination made by:**

\_\_\_\_\_  
Hospital Employee Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

**RETAIN A COPY OF THIS APPLICATION IN THE PATIENT'S RECORDS.**  
**THIS DETERMINATION IS VALID FOR A PERIOD OF SIX MONTHS UNLESS THE INDIVIDUAL'S FINANCIAL SITUATION CHANGES.**

### **Medicaid and KCHIP Eligibility**

If the patient or household appear to be eligible for Medicaid or KCHIP:

- check the potential category of eligibility as listed below in this question
- complete the rest of this application and give a copy to the patient
- explain to the patient the requirement to apply for Medicaid or KCHIP within 30 days and report back within 120 days on whether the application:
  - has been approved or
  - has been denied or
  - is still pending

Refer to DCBS to apply for KCHIP or Medicaid if the patient is (check one):

- a child under 19
- an adult with related children living in the home
- pregnant
- 65 years old or older
- permanently disabled or blind or claims to be.

**Do not** refer a patient to DCBS to apply for Medicaid or KCHIP if the individual:

- received a denial of Medicaid or KCHIP within 30 days
- is an adult under 65 without related children in the home (unless the adult may meet the permanent and total disability criteria for Medicaid)

If an individual claims to be permanently and totally disabled, refer the individual both to DCBS to apply for Medicaid and to the Social Security Administration to apply for SSI.

If a patient demonstrates that s/he has applied for Medicaid or SSI but the application is still pending after the end of 120 days, approve this application.

### **Application Stipulations**

Hand or mail a copy of this application to any individual denied coverage with a cover letter stating the reason for denial and that the individual has 90 days to appeal.

If the individual has been referred to apply for Medicaid or KCHIP, attempt to contact after 30 days to see whether the individual has applied.

If an individual has applied for Medicaid (including SSI) or KCHIP, attempt contact at 60, 90 and 120 days to see whether the application was approved or denied.

If information needed to verify income, resources or employment is missing, attempt contact at 15, 30 and 45 days to remind the patient. Assist persons with disabilities as needed.

If a Medicaid or SSI application has been made but is still pending after 120 days, you may approve this application.